

## Overview

The M&A practice group provides a full range of legal services relating to domestic and cross-border M&As. Each M&A transaction is unique, having different requirements and interests, depending on factors such as transaction structure and characteristics of the target. The group provides creative, innovative solutions that are tailored to the particular circumstances of each M&A transaction.

The lawyers in the group assist clients from the initial stage of seeking an investment opportunity through the final stage of closing the transaction, as well as the post-merger integration stage. Our interdisciplinary team approach enables us to work closely with other practice groups such as tax, banking and securities, corporate restructuring, labor, litigation and industry-specific regulations, to ensure that the clients receive the highest quality and most cost-effective service. Moreover, our experienced staff and professionals enable us to conduct extensive due diligence in an efficient manner. We work in close association with major international investment banks, accounting firms and consulting firms in order to address all our clients' needs in any type of transaction in today's competitive environment. Our team also provides support to Korean companies and their foreign lawyers in connection with acquisitions in other countries.

## Services

- Establishing purchase and sale strategies, including reorganization and/or consolidation of existing debt of target companies.
- Assisting with bidding proceedings.
- Conducting due diligence investigations.
- Preparing and submitting bids.
- Selecting the preferred bidder, preparing and negotiating pre-contractual documents.
- Preparing and negotiating definitive transactional documents.
- Completing the transaction closing.

## Representative Experience

- Acquisition of Walmart's assets by Bain Capital.
- Carlyle's bid to acquire Korea Investment & Securities and Daehan Investment Trust Securities.
- Carlyle's bid to acquire Hanjin Shipping's port-related business.
- Acquisition of Kirin (a company under rehabilitation proceedings) by Lotte Group.
- Acquisition of Eyedentity Games, Inc. by Shanda Games Limited.

- Acquisition of PowerFile by Hitachi-LG Data Storage.
- Tong Yang Major's sale of its cement business.
- Jinro's sale of its assets and establishment of a joint venture.
- Acquisition of Doosan Corn Products by Corn Product International.
- Woori Bank's merger with Woori Investment Bank.
- GS Caltex's bid to acquire Hyundai Oilbank.
- LG Electronics and Asahi Glass' bid to purchase Hanglas.
- Hanwha Stores' sale of its business to Lotte Group.
- Acquisition of Thrunet by SK Networks.
- Acquisition of Kirin (a company under rehabilitation proceedings) by Lotte Group.
- Acquisition of Eyedentity Games, Inc. by Shanda Games Limited.
- Acquisition of PowerFile by Hitachi-LG Data Storage.
- Overseas joint venture of Joosung Engineering.
- Hynix's repurchase of a power plant from Sithe Inchon.
- Joint venture between Hyundai Motor Company, Kia Motors Corporation and Wallenius Lines and Wilh. Wilhmsen.
- Tong Yang Major's sale of its cement business.
- Tong Yang Financial Services' purchase of a foreign shareholder's shares of Tong Yang Insurance.
- Jinro's sale of its assets and establishment of a joint venture.
- Overseas joint venture between Samsung General Chemicals and Total.
- Acquisition of Doosan Corn Products by Corn Product International.
- Advised on behalf of a US buyer on the acquisition of a local semiconductor equipment company.
- Advised on spin-off and merger of a local semiconductor equipment company.
- Advised on merger between a local online education company and its subsidiary.
- Provided support to Korean company in connection with major business purchase in the U.S.

## Your Key Contacts

### Asia Pacific



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