

Overview

Our Corporate Restructuring and Bankruptcy practice provides innovative, practical legal solutions to clients involved in distressed company situations. It is imperative that counsel have the ability to structure and negotiate transactions as well as the litigation skills necessary to protect client rights. Working closely with the Firm's other departments, our diverse practice area includes representation of banks, debtors, creditors' committees, trade creditors, investors, and acquirers as well as investors in the purchase and sale of securities and assets of troubled companies. In taking clients through the entire process of a workout, rehabilitation or bankruptcy, we excel in finding practical solutions where others cannot.

Services

- Advise on re-organization and reconstruction of companies, debt restructuring, and refinancing to formal insolvency procedures such as administration, receivership, voluntary arrangements, liquidation and bankruptcy.
- Advise on the issuance of rehabilitation bonds and settlement of rehabilitation securities.
- Advise on structuring, establishing and implementing rehabilitation plans.
- Mediate between receivers and bankruptcy courts.

Representative Experience

- Structured and drafted application for rehabilitation of Geonyeong Food Co., Ltd.
- Structured and drafted application for rehabilitation of Bum Yang Food.
- Structured and drafted application for rehabilitation of Dowon Telecom Co., Ltd.
- Advised creditors committee with respect to application for rehabilitation of Techone.
- Advised on application for rehabilitation of Tong Hark Food Co., Ltd.
- Mediated settlement of rehabilitation bonds in closing of rehabilitation of Sung Won Corporation.
- Advised on application for rehabilitation of Dong-Hae Pulp and subsequent M&A.
- Acted as receiver for rehabilitation and subsequent M&A of Samlip Development.
- On behalf of acquirer, advised on purchase of rehabilitation bonds in connection with M&A and rehabilitation of Dong Ah Construction.
- Advised on domestic and foreign rehabilitation proceedings of TPC.
- Advised on corporate rehabilitation of Daehan Shipping Co., Ltd.

- Advised on corporate rehabilitation of Kukdong E&C.
- Advised on corporate rehabilitation of Sekwang Heavy Industries Co., Ltd. (a shipbuilding company).
- Advised on corporate rehabilitation of Youilensys Corporation (a listed company on KOSDAQ).
- Advised on corporate rehabilitation of Seawiseline Co., Ltd. (a shipping company).
- Advised on corporate rehabilitation of Taesan LCD Co., Ltd. (a listed company on KOSDAQ).
- Advised on corporate rehabilitation of Dongbu LED Co., Ltd.
- Acted on behalf of numerous foreign creditors exercising their rights in relation to Hanjin Shipping's rehabilitation and bankruptcy procedures.
- Acted on behalf of foreign creditors exercising their rights in relation to Pantech's rehabilitation procedure.

Your Key Contacts

Asia Pacific



Ghil-Won Jo
Senior Managing Attorney,
Seoul
D +82 2 2262 6068
ghilwon.jo@dentons.com



Kurt B. Gerstner
Senior Attorney Admitted to
New York, Massachusetts
and DC Bars, Seoul
D +82 2 2262 6078
kurt.gerstner@dentons.com



Dong-Hwan Kim
Senior Attorney, Seoul
D +82 2 2262 6275
donghwan.kim@dentons.com