

Overview

Lawyers in our Finance practice have extensive experience guiding clients of all sizes through the maze of legal obligations attendant to corporate finance and securities. We never lose sight of the primary goals and strategies that drive those obligations. We recognize that agreements, regulatory filings, and other legal documents are not goals themselves - rather, they are tools for achieving a client's business goals. With that in mind, we draw on our vast practical experience and industry knowledge to create legal solutions that meet those needs.

Our diverse client list ranges from individuals and closely held businesses to publicly traded companies, major Korean and multinational corporations, investment banks, entrepreneurs, property developers, investors and sponsors. We also represent technology start-ups, financial institutions, and foreign clients investing in Korea. We provide securities advice and assistance to corporate issuers.

Our Finance practice lawyers aim to protect the legal and commercial interests of our clients and facilitate negotiations so that transactions actually close. We guide our clients throughout the entire process, from drafting and negotiation to closing and the actual implementation of the project. If things don't go as planned, we have extensive experience in litigating and arbitrating financial disputes.

Services

- Provide general and targeted advice concerning corporate finance and securities.
- Establish deal structures.
- Document and negotiate everything from simple loans to structured debt and equity instruments.
- Resolve finance-related disputes.
- Establish strategies to resolve finance-related disputes.
- Represent clients before courts and commercial arbitration boards.
- Advise on tax and regulatory issues in the context of a dispute.

Representative Experience

- GLM Asset Management: Legal advisory services to secure mezzanine funding from a local bank for acquisition of certain hotels located in the U.K.
- Woulfe Mining Corp: Advise on consequences of abandoning mortgaged mining titles.
- Sangdong Mining Corp: Legal advice on reporting to FSS.
- Dentons US LLP: Advising on various Korean corporate and securities matters.
- Elbit Systems: Advised regarding convertible bonds and prepared various registrations concerning convertible

bonds.

- Aimhigh Global Co., Ltd.: Legal advice regarding substantive examination of listing eligibility on the Korea Exchange.
- UNIMAX Information Systems Co., Ltd.: Legal advice related to the listing process of the Korea Exchange.
- SJ Venture Investment, Inc.: Legal advice related to the listing of its stocks on KOSDAQ.
- HANCOM SECURE Inc.: Legal advice related to the company's merger project.
- CHEMAS Co., Ltd.: Legal advice related to listing stocks on KOSDAQ.
- FT ENE CO., LTD.: Legal advice regarding substantive examination of listing eligibility on the Korea Exchange
- NH INVESTMENT & SECURITIES CO., LTD.: Legal advice related to the project to list the stocks of NOVAREX Co., Ltd.
- Sanchung Co., Ltd.: Legal advice related to the listing process of the Korea Exchange.
- P&TEL CO., LTD.: Legal advice regarding substantive examination of listing eligibility on the Korea Exchange.
- T-Stem Co., Ltd.: Legal advice related to listing stocks on KOSDAQ.
- ANTN Co., Ltd.: Legal advice regarding substantive examination of listing eligibility on the Korea Exchange.
- INTERBULLS CO., LTD.: Legal advice related to disclosures on the Korea Exchange.
- Fusion Data Co., Ltd.: Legal advice regarding general matters arising out of the disclosure on the decision of capital increase with consideration.
- GeumVit Co., Ltd.: Legal advice regarding unfaithful disclosure.
- JILGYUNGYI.CO., LTD.: Legal advice related to listing stocks on KOSDAQ.

Your Key Contacts

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